



Save the Date

31ST ANNUAL ESTATE AND CHARITABLE GIFT PLANNING INSTITUTE

Thursday, September 17, 2026

8:00 a.m. CT/9:00 a.m. ET to 4:30 p.m. CT/5:30 p.m. ET

Webcast In-Person Near You or Virtual Option:

Registration deadline is 5:00 p.m. CT/6:00 p.m. ET on Tuesday, September 15. No registrations will be accepted after this time.

Featured National Speakers:

Professor Samuel A. Donaldson, JD, Georgia State University

Pamela J. Davidson, JD, Davidson Gift Design

Phil Purcell, JD, The Salvation Army Central Territory

Charles Slamar, Jr., JD, LLM, Senior Vice President

of Thompson & Associates

Six and one-half (6.5) hours of continuing education credits, including one and one-half (1.5) hours of ethics for the following certifications (except for Certified Financial Planners): Attorney (CLE), Accountant (CPE), Applicable state Life Insurance (CE), Chartered Life Underwriter (CLU), Chartered Financial Consultant (ChFC), Certified Trust and Fiduciary Advisor (CTFA), Chartered Advisor in Philanthropy (CAP), and Certified Financial Planner (CFP). Note: For CFP, the one and one-half hours of ethics instruction will count for CFP general credit and not CFP ethics credit.

For more information regarding administrative policies, including complaints and refunds, please contact The Salvation Army at 1-800-725-2769. The Salvation Army is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of Continuing Professional Education (CPE) on the National Registry of CPE Sponsors. Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.